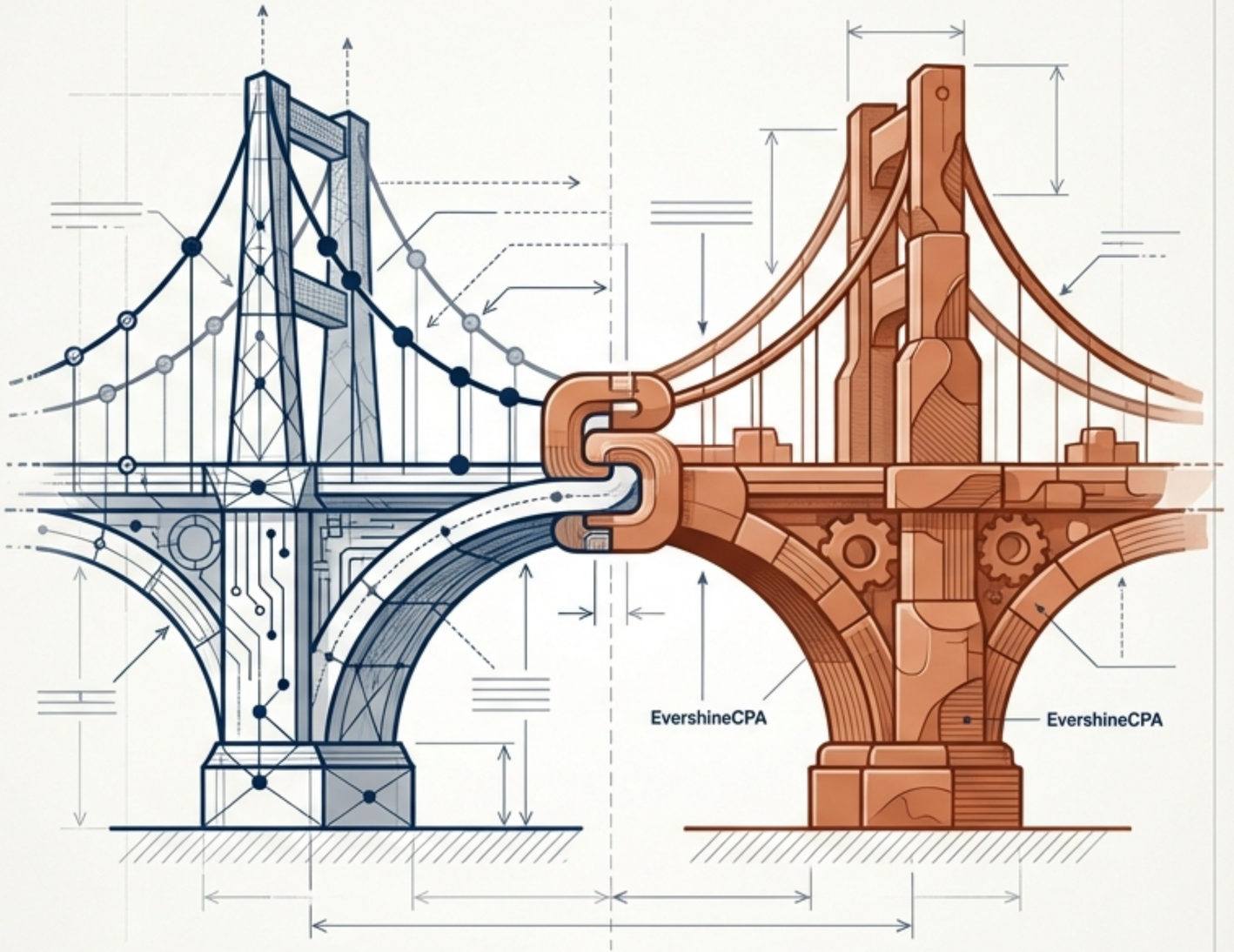
A Collaborative Cloud Service Model: Bridging Proprietary Tech and Local Compliance

An introduction to the EvershineCPA ecosystem for international accounting and legal partners.

This document outlines how EvershineCPA leverages a ‘Closed SaaS’ architecture to handle data and operations, enabling local partners to focus on high-value statutory and regulated services.



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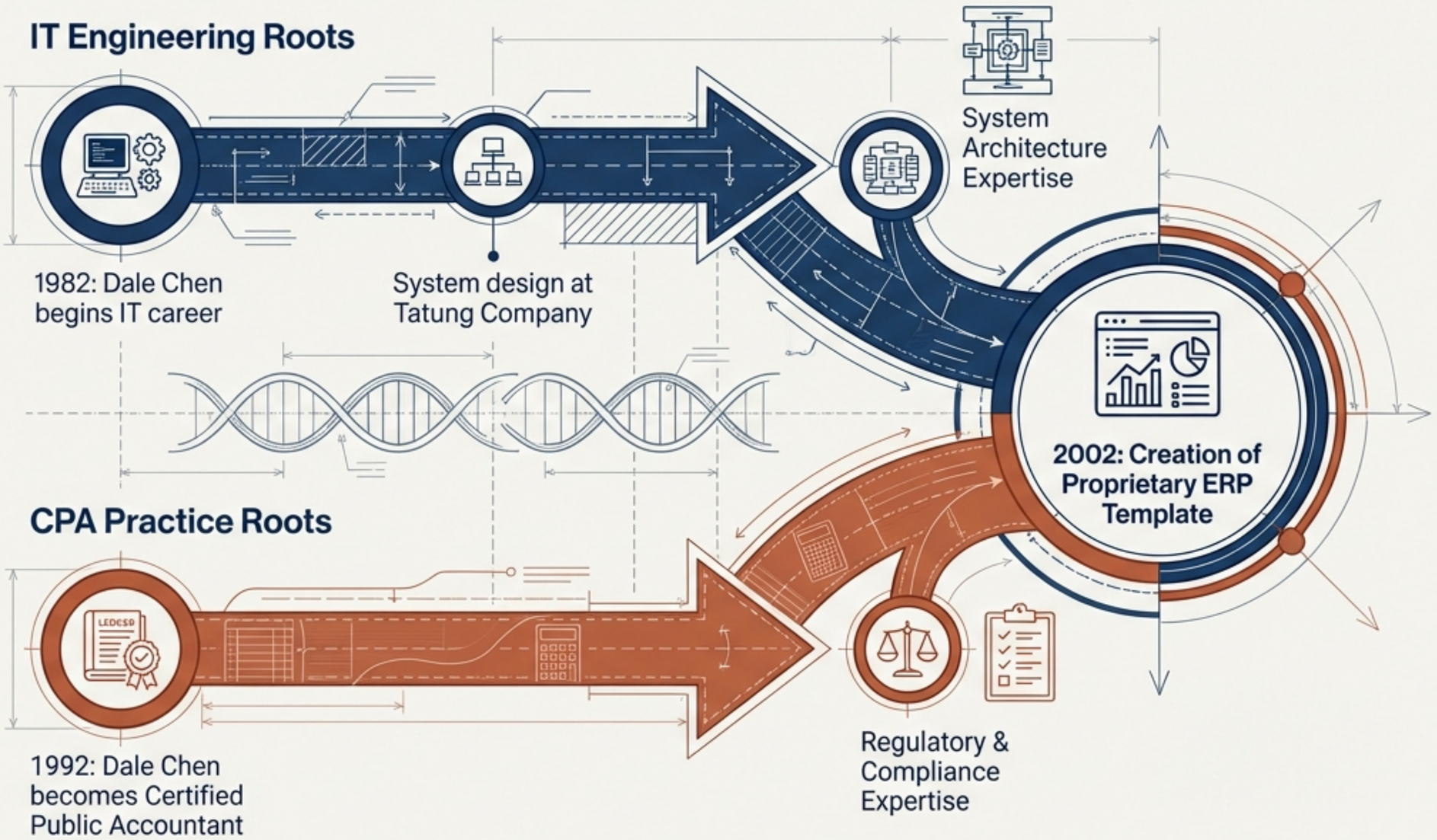
Methodology built on the rare intersection of CPA practice and IT engineering



This dual background—over 40 years in IT and 30+ in accounting—is accounting—is fundamental to our business model. Unlike traditional firms that purchase off-the-shelf software, we possess the internal capability for application development and system design.

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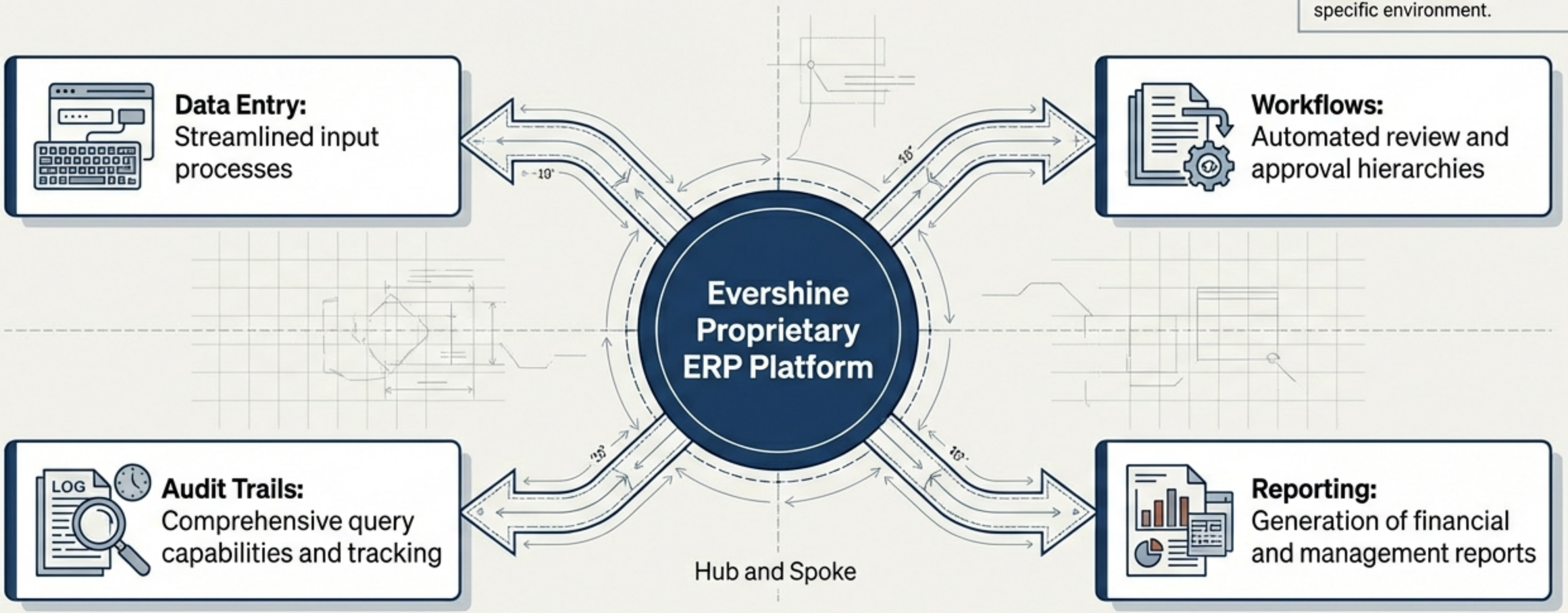
A proprietary ERP system customized for client operations

Concept:
Customizing Software
Adapting an existing application to function within the client's specific environment.

Data Entry:
Streamlined input processes

Workflows:
Automated review and approval hierarchies



Audit Trails:
Comprehensive query capabilities and tracking

Reporting:
Generation of financial and management reports

Hub and Spoke

Since 2002, we have continuously enhanced this template. We provide this proprietary ERP platform to clients' internal teams to facilitate seamless daily operations.

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The “Closed SaaS” Model: Bundling Software with Professional Implementation

“A highly closed and controlled SaaS-like service ensures quality control and data integrity.”

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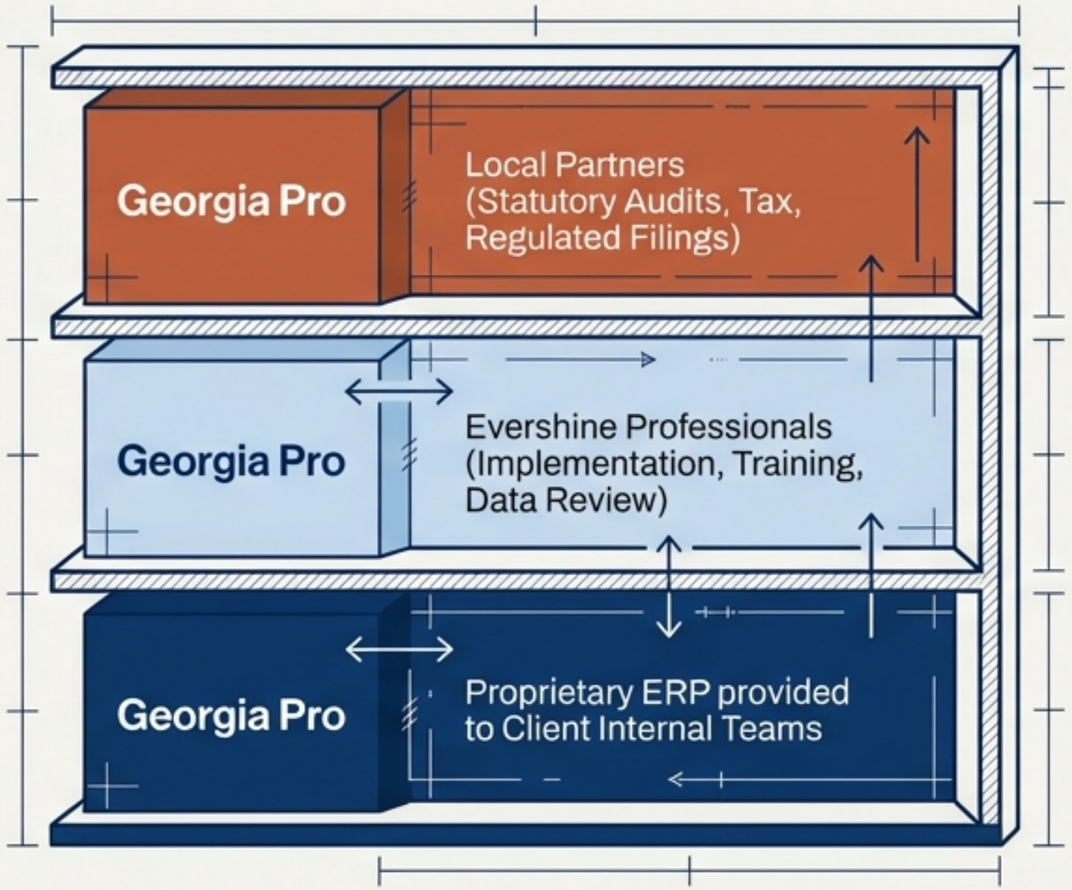
The Collaborative Ecosystem: A 3-Layer Service Architecture

Layer 3: Statutory Compliance

Layer 2: Operations & Support

Layer 1: The Platform
Proprietary ERP provided to a Client



This structure separates the technical logistics of accounting from the legal requirements of compliance, ensuring efficiency without compromising statutory authority.

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Layers 1 & 2: Evershine manages technology, implementation, and support.

Our internal professionals act as the operational backbone. We handle the heavy lifting of system maintenance and data structure, ensuring financial records are accurate before they ever reach the statutory phase.

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Layer 3: Engaging licensed local professionals for statutory services.

We respect local licensure. Evershine does not replace the local expert; we collaborate with them.

- **Scope:** Statutory audits, tax filings, and regulated filings.
- **Role:** We engage and coordinate with licensed professionals in the relevant jurisdiction.
- **Partnership:** You provide the certification and local expertise; **we** provide the organized data and infrastructure.

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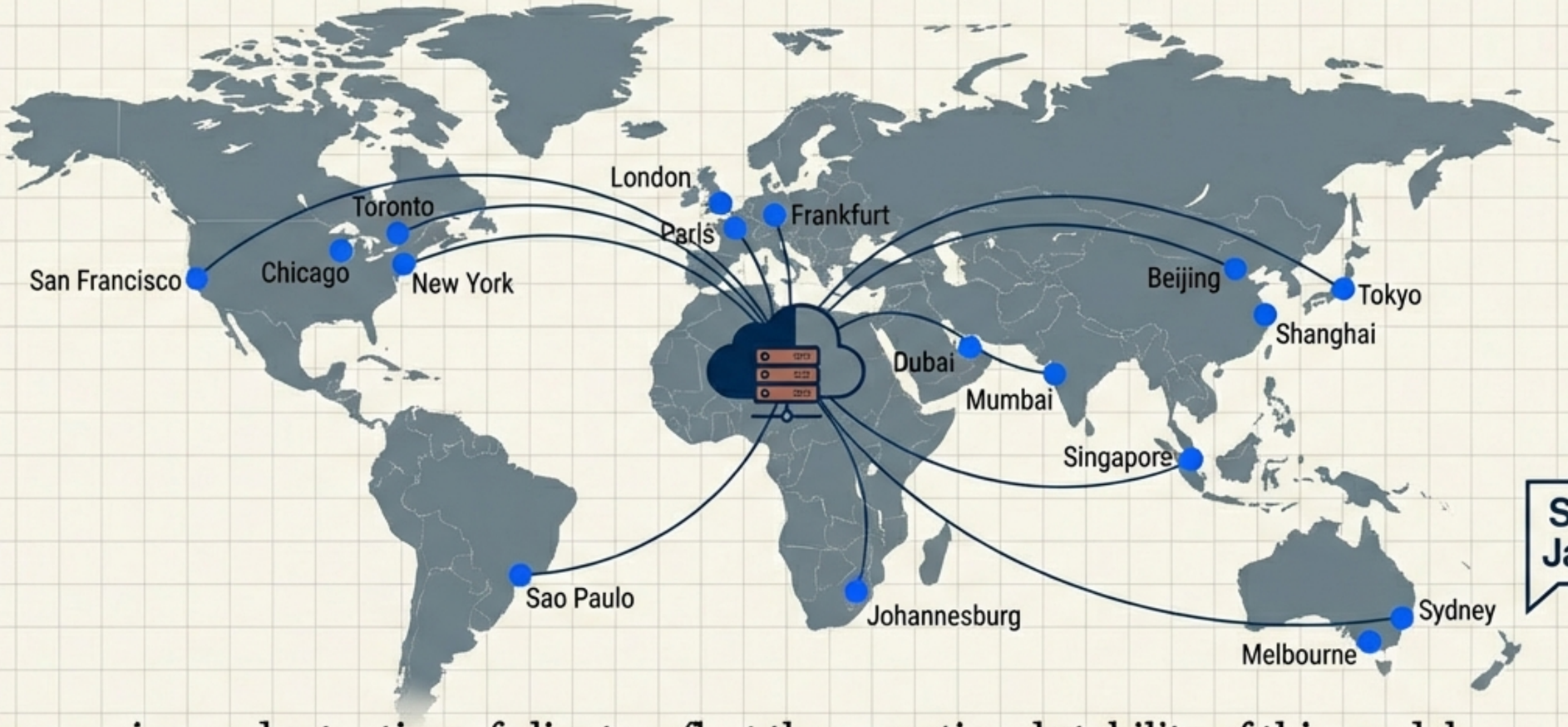
Scalable Model: Supporting 1,200+ clients across 25 countries.



The rapid expansion and retention of clients reflect the operational stability of this model. Major global activities include:

• Business and financial software applications. • Application development. • Customizing software.

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A partnership built on technological competence and respect for local jurisdiction.

By leveraging a proprietary ERP system born from a CPA+IT background, Evershine creates a controlled environment for global business. We invite partners to join this ecosystem, handling the critical statutory layer while we manage the operational data flow.

EvershineCPA – Service for International Partners

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